



DOING GOOD IN THE WORLD

with The Rotary Foundation

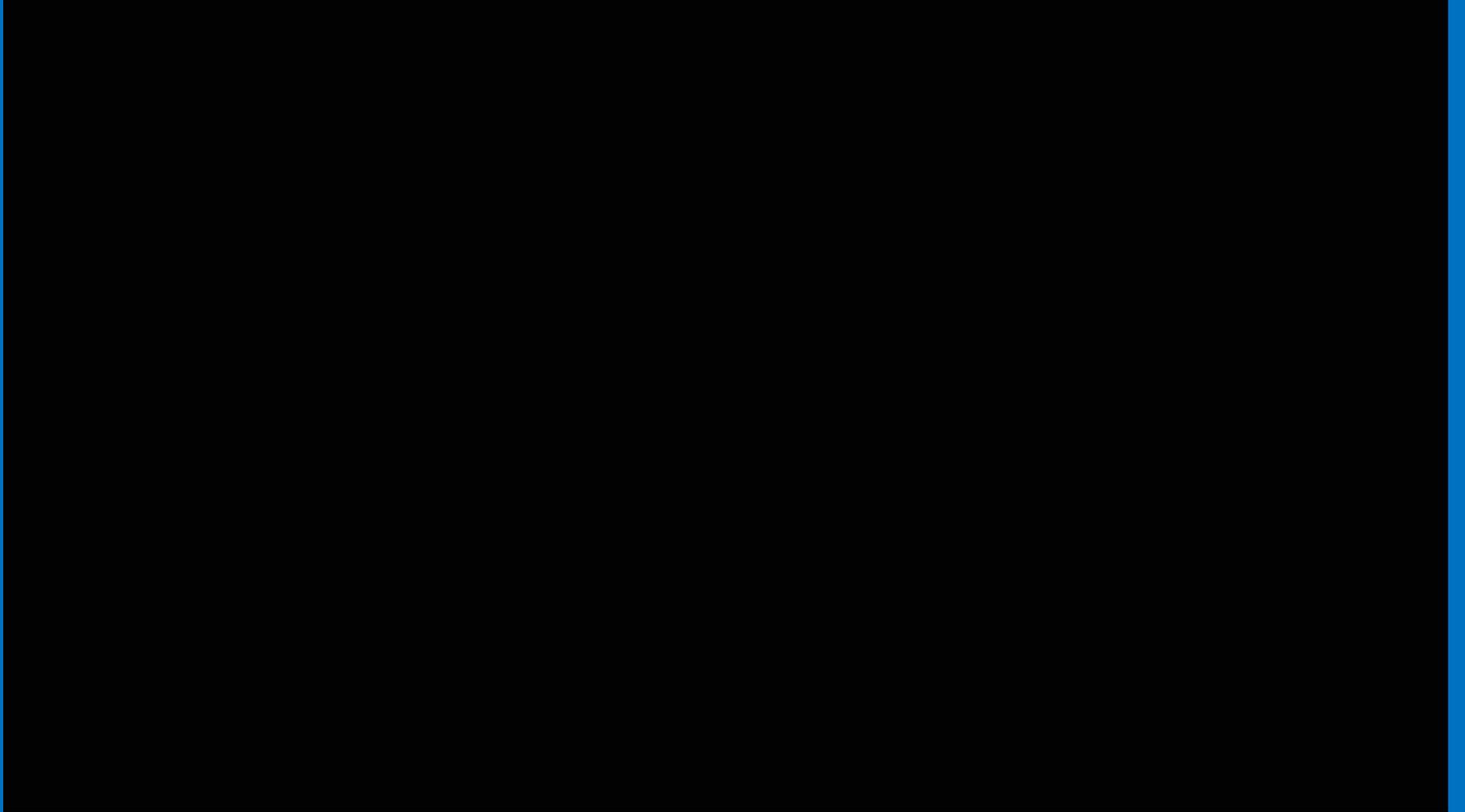




The Rotary Foundation helps Rotarians to advance world understanding, goodwill, and peace by improving health, providing quality education, improving the environment, and alleviating poverty.

The
Rotary
Foundation





OUTSTANDING PERFORMANCE

We're an organization you can support with confidence.

The Rotary Foundation continues to far exceed the standards set by independent charity-rating services like Charity Navigator.

88% of funds are spent on program awards and operations

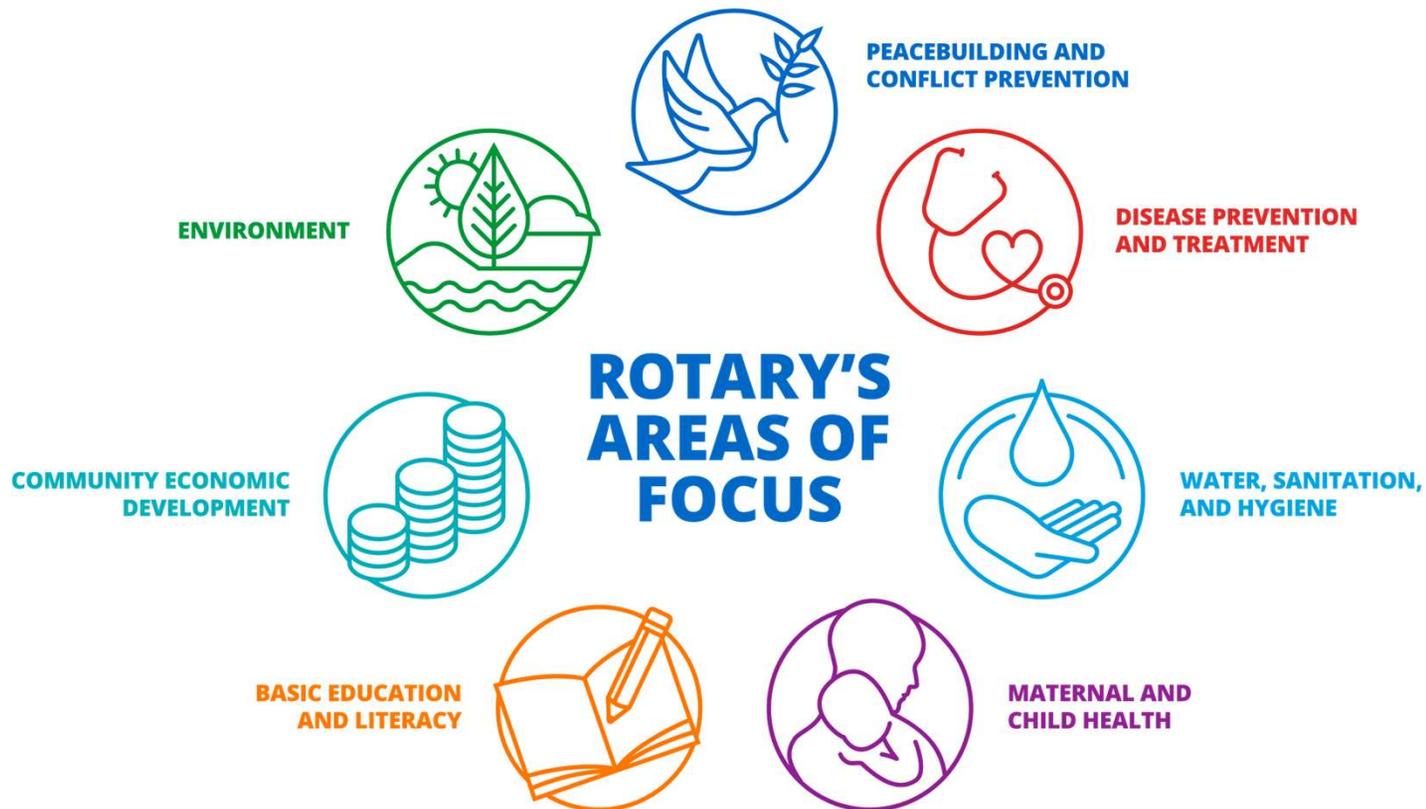
We've earned **17** consecutive four-star ratings from Charity Navigator



THE ANNUAL FUND



ANNUAL FUND - AREAS OF FOCUS



ANNUAL FUND - SHARE

When you give to Annual Fund – SHARE, The Rotary Foundation transforms your gifts into service projects that change lives close to home and around the world.

Learn more at:
my.rotary.org/annual-fund-and-share



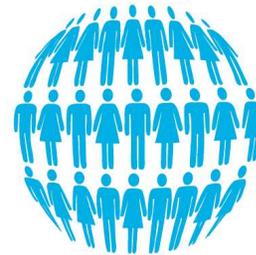
Donation to Annual Fund
SHARE

Donation is invested for 3 years; growth supports Foundation operations.



SPENDING DECISIONS SHARED

World Fund
(Trustee discretion)



GLOBAL
GRANTS AND
PROGRAMS*

**District
Designated
Funds (DDF)**
(District discretion)



DISTRICT
GRANTS GLOBAL
GRANTS

*Includes PolioPlus, Rotary Peace Centers, other districts, and the Endowment Fund (areas of focus)

GLOBAL GRANTS MAKE A BIG IMPACT

Program Year	2025
Host Sponsor Club	Sinkor, Montserrat County
Host Sponsor District	9101
Host Sponsor Zone	22
Host Sponsor Contact	Natty Davis

Primary Area Of Focus	Community economic development
International Sponsor Club	Chester
International Sponsor District	7450
International Sponsor Zone	32
International Sponsor Contact	Louise Burroughs
Staff Assigned	David Massey

World Fund	\$12,000
Total Funding	\$44,308.00
Total Budget	\$44,308.00

Last Payment Date	27-Aug-2024
Total Payment Amount (USD)	\$43,308

Current Status	Approved
Next Report Due Date	14-Oct-2026
Sponsor Waived from Reporting	

Approval Date	17-Jul-2024
Days Over Due	
Grant Closure Date	

DISTRICT GRANTS MEET LOCAL NEEDS FOR THE 2024-25 GRANT YEAR

Project Name	Proj No	Lead Club Name	Requested DDF	Other Funding	Project Budget	Area of Focus
Active Citizenship for Underprivileged Students in Lebanon	19342	Philadelphia	4,000.00	4,000.00	8,000.00	Peace and Conflict Prevention/Resolution
Book Bags for Schoolchildren	19171	Longwood	5,000.00	9,000.00	14,000.00	Basic Education and Literacy
Eastern Caribbean Literacy Project for School Children	18565	Greater West Chester Sunrise West Chester (*)	3,000.00	3,000.00	6,000.00	Basic Education and Literacy
Karama Education Center Digital Learning Center	18399	Conshohocken-Plymouth-Whitemarsh	10,000.00	23,842.00	33,842.00	Basic Education and Literacy
Kids Smiles	19490	Wayne	1,000.00	1,000.00	2,000.00	Water and Sanitation
Life Turning Point Play Space	18991	Chestnut Hill (Philadelphia)	1,750.00	1,750.00	3,500.00	Maternal and Child Health
Starting School Write	19328	Levittown-Fairless Hills	1,000.00	1,000.00	2,000.00	Basic Education and Literacy
Supporting 3 Food Banks in the City of Chester, PA	19022	Chester	1,500.00	1,500.00	3,000.00	Disease Prevention and Treatment
Three books and a backpack	18820	Broomall	1,037.50	1,037.50	2,075.00	Basic Education and Literacy
Water Access, Sanitation and Hygiene in Enriquillo, Dominican Republic	18993	North Philadelphia (Madrugadores)	4,250.00	4,250.00	8,500.00	Water and Sanitation
THANKSGIVING Baskets for Needy Families	19052	Glenside-Abington	1,200.00	1,200.00	2,400.00	Maternal and Child Health
Library Museum Passes	19100	Media	997	997	1,994.00	Basic Education and Literacy

34,734.50

52,576.50



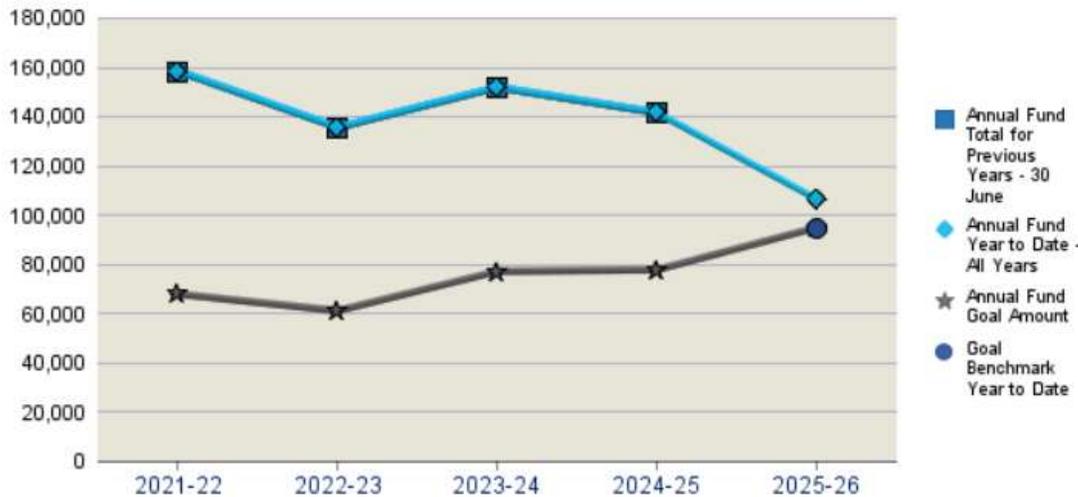
DISTRICT 7450 FUNDRAISING ANALYSIS

FOR JULY THROUGH JUNE 2025-26

	Number of Members	Annual Fund						PolioPlus Fund					Other Funds**	Endowment Fund	Total Giving
		Goal	% Goals Received	Total	Per Capita	Goal Achieved	Non-Giving Clubs	Goal	% Goals Received	Total	Goal Achieved	Non-Giving Clubs	Total	Total	
2025-26	1,088	\$94,700	52.5%	\$106,374	\$97.77	112.3%	5	\$17,300	32.5%	\$10,796	62.4%	9	\$15,382	\$54,700	\$187,253
2024-25	1,129	\$77,602	43.9%	\$141,371	\$125.22	182.2%	4	\$12,100	26.8%	\$21,789	180.1%	13	\$46,298	\$46,750	\$256,208
2023-24	1,149	\$76,942	50.0%	\$151,634	\$131.97	197.1%	4	\$10,850	27.3%	\$26,228	241.7%	14	\$26,368	\$48,388	\$252,618
2022-23	1,176	\$60,980	31.1%	\$135,329	\$115.08	221.9%	4	\$7,700	20.0%	\$29,422	382.1%	14	\$23,851	\$50,300	\$238,902
2021-22	1,195	\$67,709	37.5%	\$158,197	\$132.38	233.6%	5	\$12,470	25.0%	\$35,890	287.8%	20	\$37,240	\$15,000	\$246,327

**Other Funds include term/directed gifts and funds for approved grants.

Annual Fund Measures



Year to Date (YTD) covers the period from July through June.

Recognition and Endowment Measures

	PHF	Bene-factor	Bequest Society*	Major Donor*	Major Gifts	EREY Eligible	Sustaining Member	PHS Eligible
All-time	3,701	158	45	105	--	--	--	--
2025-26	83	3	0	7	2	379	234	28
2024-25	109	1	0	7	3	445	348	51
2023-24	129	0	0	6	2	498	397	60
2022-23	99	0	0	6	2	480	388	47
2021-22	120	0	0	6	2	523	429	60

Yearly breakdowns include both new qualifiers and recognition level changes

Paul Harris Society Members: 38 Rotary Direct Participants: 129

Total Endowed Funds: 5 * Joint Major Donor/Bequest Society counts as one.

Market Value: \$1,460,154
Market Value Date: 31-Jan-2026

Foundation Recognition Points: 3,348.27
EREY (USD 25 starting in 2016-17), Sustaining Member, and PHS Eligible includes all individuals, not just active club members.

Transaction		Description				Amount	Balance
47.5% of Annual Fund Share contributions from 2021-22						\$66,293.63	\$66,293.63
50% of Available Endowment Fund Share Earnings						\$5,117.15	\$71,410.78
Total Carry Forward						\$86,310.91	\$157,721.69
Carry Forward from Program Years		2020-21	2021-22	2022-23	2023-24		
		\$39,615.00	\$0.00	\$45,299.00	\$1,396.91		
Transfer	To PP - DDF Funded (Program Year 2025)					(\$7,710.78)	
Transfer	To PP - DDF Funded (Program Year 2021)					(\$12,289.22)	
Total DDF Transferred						(\$20,000.00)	\$137,721.69
Project Funding	DG2567607					(\$35,337.00)	
Project Funding	GG2346457					(\$15,000.00)	
Project Funding	GG2459772					(\$6,000.00)	
Project Funding	GG2460250					(\$1,000.00)	
Project Funding	GG2574818					(\$10,000.00)	
Project Funding	GG2575166					(\$14,000.00)	
Project Funding	GG2575858					(\$9,100.00)	
Project Funding	GG2576405					(\$8,600.00)	
Total DDF Funding						(\$99,037.00)	\$38,684.69
DDF Balance by Program Year - Estimate		2020-21	2021-22	2022-23	2023-24	2024-25	Rolled Forward Amount for District 7450
		\$0.00	\$0.00	\$37,287.78	\$1,396.91	\$0.00	\$38,684.69

INDIVIDUAL AND CLUB RECOGNITION



EVERY ROTARIAN, EVERY YEAR

Did you know that donors who gave \$25-\$99 contributed more than \$5.4 million to the Foundation in 2022-23? When every Rotary member gives every year, it makes life-changing, sustainable projects possible.

Also in 2022-23:

- \$147 million was given to the Annual Fund.
- 34% of Rotarians donated to the Annual Fund.
- 81% of Rotary clubs supported the Annual Fund.
- 1,098 global grants were awarded.

EVERY
ROTARIAN
EVERY
YEAR



SUSTAINING OUR WORK

SUSTAINING MEMBERS

A Rotary Foundation Sustaining Member is someone who gives US\$100 or more to the Annual Fund each year.



PAUL HARRIS FELLOWS

PAUL HARRIS FELLOW RECOGNITION

Donors become Paul Harris Fellows when they earn 1,000 recognition points.

This can be done in a few ways:

- By contributing \$1,000 to eligible funds
- By being given 1,000 recognition points by another donor.
- By combining direct donations with points transferred by others



PAUL HARRIS SOCIETY

LEADERS IN PHILANTHROPY

The Paul Harris Society recognizes Rotary members and friends of The Rotary Foundation who elect to contribute \$1,000 or more each year to the Annual Fund, PolioPlus Fund, or to approved global grants.

- The Paul Harris Society is group of more than 25,000 philanthropic leaders around the world.
- PHS members contributed almost 20% of all of the money donated to the Annual Fund in 2019-20.
- Donations fund both local and international projects.
- Donors are eligible to earn recognition and donor credit.



CLUB RECOGNITION

- 100% Foundation Giving Club
- Every Rotarian, Every Year Club
- 100% Paul Harris Fellow Club
- 100% Paul Harris Society Club



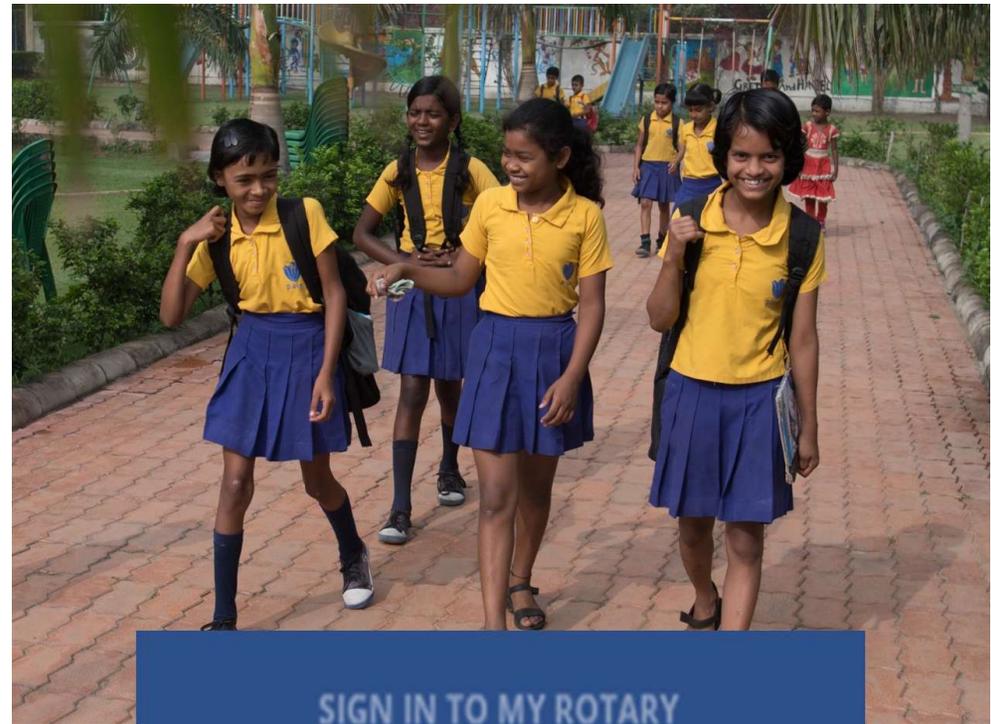
WAYS TO GIVE

- Automate your giving through [Rotary Direct](#)
- Donate online at rotary.org/donate
- Give a check to your club Foundation chair
- [Mail your gift](#) directly to the Foundation
The Rotary Foundation
14280 Collections Center Dr.
Chicago, IL 60693
- Use a gift to honor or remember someone
- Increase your impact with [corporate matching](#)
- Start a fundraiser on [Raise for Rotary](#)

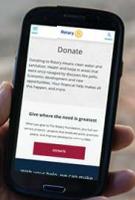


ROTARY DIRECT

- It's easy, fast, and secure.
- You can adjust or cancel your recurring gifts anytime through My Rotary.
- Visit my.rotary.org/rotary-direct to learn more or enroll.



Easy. Fast. Secure.
Rotary Direct.



YOUR GIFT AT WORK

- Gifts of any size can make a big impact
- In Rotary year 2020-21, The Rotary Foundation was able to support over 1,900 global grants because of our generous donors.
- No matter how you choose to give, your gift will help Rotary members keep Doing Good in the World.





THANK YOU

FOR DOING GOOD IN THE WORLD



QUESTIONS?